



STRATEGIC EQUITY GROUP
INVESTMENT BANKING & VALUATION ADVISORY SERVICES

BUSINESS VALUATION & FINANCIAL OPINIONS

STRATEGIC EQUITY GROUP (“**SEG**”) is an experienced, respected, and independent advisor that can provide virtually any type of business valuation or financial opinion. We help business owners, boards of directors, senior management, and other professionals with fiduciary responsibility to make the most informed decisions possible.

SEG opinions are supported by thorough research and detailed financial analysis, which can stand up to the most rigorous challenge. Our work has withstood the intensive scrutiny of the Securities and Exchange Commission, the Internal Revenue Service, the Department of Labor, and numerous courts of law.

SEG typically advises in matters where expert opinion is required to assess fairness, solvency, structure, or pricing. Our credibility is enhanced by significant transactional experience. **SEG** has successfully concluded hundreds of engagements for middle market companies, closely-held businesses, and “Fortune 500” companies across varied industry categories.

SEG provides financial opinions for various purposes, including:

- ✓ Employee Stock Ownership Plans (ESOPs)
- ✓ Acquisitions, Sales, Mergers, Divestitures
- ✓ ASC 805, and 350
- ✓ IRC Section 409(A), Warrants and Stock Options
- ✓ Incentive Stock Options
- ✓ Corporate Dissolutions
- ✓ Recapitalizations and Reorganizations
- ✓ Shareholder Buy / Sell Agreements
- ✓ Estate Planning, Estate & Gift Taxes
- ✓ Litigation Support / Expert Witness Testimony
- ✓ Family Limited Partnerships
- ✓ Transfer Pricing
- ✓ Bankruptcy Proceedings
- ✓ Solvency and Capital Adequacy
- ✓ Fairness Determination
- ✓ Partnership Dissolution

The following are a selection of valuation and financial opinion clients represented by **SEG**:



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