

FINANCIAL REPORTING & TAX COMPLIANCE

STRATEGIC EQUITY GROUP (“**SEG**”) is an expert in the areas of financial reporting and tax compliance. We have earned the trust of clients, Big Four, and regional accounting firms, legal advisors, and other experts by exceeding their expectations on numerous complicated assignments. We work closely with auditors to minimize disruption to management’s time, reduce audit comments and costs, and enable auditors to sign opinions with confidence. Most importantly, our work has withstood the intensive scrutiny of the Internal Revenue Service, the Department of Labor, the Securities and Exchange Commission, and numerous courts of law.

- We ease the compliance burden on companies when providing purchase price allocations, impairment testing, intangible asset valuations, and option pricing models to assist with the requirements of ASC 718, 805, and 350.
- We offer a cost effective solution to publicly traded companies that are overburdened with additional reporting costs mandated under Sarbanes-Oxley.
- We provide auditors with a simple, turnkey solution for work they can no longer perform under Sarbanes-Oxley, while maintaining confidence that their client relationships will stay intact.

Public and private companies and their tax advisors retain **SEG** to deliver supportable opinions to help them comply with federal, state, and foreign tax laws, and to protect them against any related third-party scrutiny.

SEG provides financial opinions and tax compliance for various purposes, including:

- ✓ Purchase Price Allocation / Impairment Testing
- ✓ Intellectual Property Transfer
- ✓ Transfer Pricing
- ✓ Valuation of Stock Options
- ✓ C to S Conversion
- ✓ IRC 338 / 1060 Valuation
- ✓ Nonqualified Deferred Compensation Plans (NQDC)
- ✓ Valuation for Estate / Gift Tax

The following are a selection of financial opinion and tax compliance clients represented by **SEG**:



9841 Airport Boulevard, Suite 650, Los Angeles, CA 90045 / 310.693.6950
6 Hutton Centre Drive., Suite 860, South Coast Metro, CA / 714.380.3300
40 North Central Avenue, Suite 1400, Phoenix, AZ 85004 / 602.283.1383

www.segco.com

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